

T H E
TIMOTHY
P L A N.

1 Account Information

Participant / Owner Information

i FOR ASSISTANCE with this form, call Shareholder Services at (800) 662-0201, or the Timothy Plan at (800) 846-7526.

NAME (First, Initial, Last) _____ GENDER: MALE FEMALE _____ DATE OF BIRTH _____

ADDRESS _____ CITY, _____ STATE _____ ZIP _____

DAYTIME PHONE NUMBER _____ TAXPAYER ID NUMBER or SSN _____ TIMOTHY PLAN ACCOUNT NUMBER (if any) _____

2 Account to be Transferred

Current Custodian / Financial Institution

+ ATTACH a copy of your recent account statement from your present Custodian.

NAME OF FINANCIAL INSTITUTION (Trustee, Custodian or Employer) _____ ACCOUNT NUMBER _____ PHONE NUMBER _____

ADDRESS _____ CITY, _____ STATE _____ ZIP _____

3 Transfer Instructions

Asset Transfer

+ Transferee custodian/trustee may require documentation if the minimum distribution has not been satisfied prior to this transfer.

! SIMPLE IRA funds cannot be transferred to a Roth IRA for two years following the date of the initial SIMPLE contribution.

CURRENT PLAN TYPE: (SELECT ONE)

- Roth IRA
 Traditional IRA Conversion
 SIMPLE IRA Conversion
 Roth Employer-Sponsored: _____

TYPE OF PLAN TRANSFERRING TO: (SELECT ONE)

- Roth IRA
 Beneficiary Roth IRA

Net Asset Value (NAV)

Process the enclosed purchase for NAV purchases.

I certify that I am my client is eligible for this option according to the terms set forth in the fund prospectus.

Assets to be Transferred

PLEASE SEE ADDITIONAL INFORMATION INCLUDED WITH THIS FORM.

i NOTE: Penalties and market fluctuation may affect the distribution amount.

! WIRE TRANSFERS: If you choose to wire-transfer your funds, contact your financial organization for information regarding any incoming or outgoing wire-transfer fees that may apply.

A. PAYMENT AMOUNT: My entire IRA balance. A portion of my IRA balance. \$ _____

B. PAYMENT SCHEDULE : Immediately liquidate all investments and send cash proceeds.
 Liquidate the investments as identified below:

FUND(S) TO BE LIQUIDATED	ACCOUNT NUMBER	AMOUNT TO BE TRANSFERRED	SENT DATE
1. _____	_____	\$ _____ %	_____
2. _____	_____	\$ _____ %	_____
3. _____	_____	\$ _____ %	_____

4 Investment Selection

Your Fund Choices

If no share class is indicated, a Class A share account will be established.

*Does not apply to Money Market Fund.

FUND NAME(S)	CLASS*	ALLOCATION	FUND NAME(S)	CLASS*	ALLOCATION
1. _____	A C	\$ _____ %	4. _____	A C	\$ _____ %
2. _____	A C	\$ _____ %	5. _____	A C	\$ _____ %
3. _____	A C	\$ _____ %	6. _____	A C	\$ _____ %

Reduced Sales Charge

Class A, B & C shares combined. Does not apply to Money Market Fund.

⚠️ \$750,000 BREAKPOINT: This selection is only applicable for Fixed Income and High Yield Bond Funds.

LETTER OF INTENT: Please be advised that over the course of the next thirteen months, I intend to purchase a cumulative amount of the Timothy Plan family of funds equal to or in excess of:

- \$50,000 \$100,000 \$250,000 \$500,000 \$750,000 Over \$1 million

If you intend to invest a certain amount over a 13 month period, you may be entitled to reduced sales charges on Class A share purchases. If the amount indicated is not invested within 13 months, regular sales charge rates will apply to shares purchased and any difference in the sales charge owed versus the sales charge previously paid will be deducted from escrowed shares. Please refer to the prospectus for terms and conditions.

RIGHT OF ACCUMULATION: The following accounts, if any, are related and should be included in my aggregate purchases to be calculated when assessing my reduced sales load.

1. _____ 2. _____ 3. _____ 4. _____

5 Tax Withholding Election

Under IRS rules, a conversion of a traditional IRA to a Roth IRA is treated for income tax purposes as a distribution of taxable amounts in the traditional IRA. IRS rules also require the custodian to withhold 10% of the conversion amount for federal income taxes unless you elect no withholding below. See IRS Publication 505, "Tax Withholding and estimated Tax" for more information. State tax withholding may also apply if federal income tax is withheld.

CAUTION: Withholding income taxes from the converted (instead of paying applicable taxes from another source) may adversely impact the expected financial benefits of converting from a traditional to a Roth IRA (consult your financial advisor if you have a question). Because of this impact, by electing to convert a traditional IRA to a Roth IRA, you are deemed to elect no withholding unless

you check the box below: In so doing, by signing this form, you acknowledge that you are liable for payment of federal income tax and possibly state and local taxes on the taxable portion of your conversion. You may be subject to tax penalties under estimated tax payment rules if your tax payments and withholding amounts are not sufficient.

- NO.** I elect not to have Federal income tax withheld from my IRA distribution.
- YES.** I elect to have 10% Federal income tax withheld from my IRA distribution. I want the following additional dollar amount (\$ _____), or additional percentage (____ %) withheld from each IRA payment.

6 Acknowledgement

Your Signature

⚠️ WARNING. This application will not be processed unless signed below by the Roth IRA Owner (or Beneficiary Roth IRA Owner).

i SIGNATURE GUARANTEE: Your current trustee/custodian may require a guaranteed signature. Contact them for signature requirements.

I certify that I have established the appropriate IRA account with the Timothy Plan, of which Constellation Trust Company is the transferee custodian/trustee. I certify that the information contained on this form is true and correct. I direct the plan administrator to send my assets as set forth in this form. I understand that my direct rollover is irrevocable. I understand I should seek the guidance of a tax or legal professional with regard to this decision. I understand that if I establish a separate conduit account, it is my responsibility to keep my conduit account separate from my other accounts. I understand that my custodian/trustee cannot provide legal advice. I indemnify and agree to hold the custodian/trustee harmless against any liabilities. I assume full responsibility for the consequences of this direct rollover decision.

SIGNATURE OF IRA OWNER
(OR INHERITED IRA OWNER)

DATE

To Current Trustee / Custodian

FOR SUCCESSOR AND CURRENT CUSTODIAN ONLY.

The custodian/trustee signing below agrees to accept custodianship/trusteeship, and the direct rollover assets described above, for the Timothy Plan IRA established on behalf of the above-named IRA owner.

CONSTELLATION TRUST COMPANY

DATE

DELIVERY INSTRUCTIONS

A. IRA Account Number _____

B. Make check payable to or certificate registration in the name of _____

as Custodian Trustee for the Roth IRA of _____

7 Mailing Your Application

RETURN THIS FORM BY MAIL TO:

The Timothy Plan
c/o Gemini Fund Services, LLC
4020 S 147th Street, Suite 2
Omaha, NE 68137

Tollfree | (800) 662-0201
Telephone | (402) 493-4603
Facsimile | (402) 963-9094

FOR ADDITIONAL GUIDANCE. It is in your best interest to seek the guidance of a tax or legal professional before completing this document. Your first reference should be the IRA agreement and disclosure statement you received upon establishing your IRA or amendments provided by your custodian/trustee. For more information refer to Internal Revenue Service (IRS) Publication 590—Individual Retirement Arrangements, IRS Publication 505—Tax Withholding and Estimated Tax, instructions to your federal income tax return, your local IRS office, or the IRS's web site at www.irs.gov.