

CORPORATE MISSION STATEMENT

The Timothy Plan hereby embraces and declares the following set of principles to be our corporate philosophy to which we unanimously and enthusiastically subscribe:

To conduct every phase of our business in a manner that would bring honor and glory to our Lord Jesus Christ:

To provide our mutual fund share holders with the finest quality service available in the financial services industry;

To retain the confidence and trust of our shareholders through our firm commitment to honesty and integrity in the managing of every aspect of their investment in the Timothy Plan Mutual Fund.

To consistently demonstrate our dedication to professionalism and excellence in everything we do;

To communicate a sincere, caring attitude toward every shareholder or prospective shareholder; and,

To always place our shareholders' financial well being above our own.



Back Row from left to right: Mark Schweizer, Trustee Gregory F. Tighe, Executive Vice President/Secretary Dr. J.C. Mitchell, Treasurer
Front Row from left to right: Wesley W. Pennington, Trustee Arthur D. Ally, President



T H E
T I M O T H Y
P L A N

THE NEW FOUNDATION OF
INVESTMENT PRINCIPLE.

For a free prospectus call
1-800-TIM-PLAN
(1-800-846-7526)

For information on existing accounts
call 1-800-662-0201

THE TIMOTHY PLAN
2 WEST ELM STREET
CONSHOHOCKEN, PA 19428
DISTRIBUTED BY FUND PLAN
BROKER SERVICES, INC.

MUST BE ACCOMPANIED BY A PROSPECTUS



HOW MUCH MONEY IS OK TO HAVE INVESTED IN
ABORTION AND PORNOGRAPHY?

NOW FOR THE FIRST TIME, THE TIMOTHY PLAN OFFERS CONCERNED INVESTORS THESE THREE VITAL STEPS.

1

The Timothy Plan seeks to screen out the companies which operate contrary to your moral convictions. Companies that are involved with abortion and pornography are eliminated. Most of these stocks have not been good performers as a whole and now, with The Timothy Plan, they won't even appear in your portfolio.

Daniel 1:8 makes it clear. "But Daniel resolved not to defile himself with the royal food and wine, and he asked the chief official for permission not to defile himself this way..."

The result of his obedience to God makes it clear that we do not have to invest in abortion and pornography just because they are among publicly traded stocks.

By eliminating these stocks we don't have to sacrifice investment performance.

Daniel 1:15 continues, "At the end of the ten days they looked healthier and better nourished than the young men who ate the royal food."



2

The Timothy Plan is a "No Load" Mutual Fund. By eliminating sales charges, we maximize every penny that you invest with us. This provides you with a solid foundation for your investments right from your first transaction.

3

The Timothy Plan employs proven financial money managers. We have retained the services of Systematic Financial Management (founded in 1983) as our portfolio manager.

Conservative investment management.

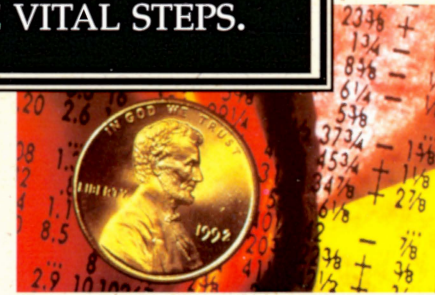
The fund will generally select securities based on a value-oriented investment style. That style identifies companies which consistently generate Free Cash Flow, similar to discretionary income. That Free Cash Flow translates to an ability to repay debts based on historical levels of Free Cash Flow. (See Prospectus Investment Objectives and Policies for a more detailed discussion of Free Cash Flow.)



1+2+3=A SOUND INVESTMENT STRATEGY

It's easy to get started. Carefully read the enclosed prospectus before investing. You will see that The Timothy Plan has combined one of the best money managers in America with recognized Christian ministries to produce a Mutual Fund which will not compromise on ethics or financial performance. In addition to opening an individual investment account, the Timothy Plan qualifies for all IRA accounts (including rollovers), Self Directed Retirement Plans, and 403b Retirement Programs.

The Timothy Plan does provide prototype IRA and SEP plans, as well as 403b retirement programs for Non-Profit Organizations. If you would like to establish a new IRA, SEP or 403b retirement program - or if you would like to transfer funds from an existing plan, please call us at **1-800-TIM-PLAN. (1-800-846-7526)**



THE ANSWER IS SIMPLE. NOT A PENNY.

THE SITUATION

Abortion and pornography don't, and never will, contribute to the health of this great country. Should they then contribute healthy profits to your financial portfolio?

Of course not!

THE MINISTRIES

The Timothy Plan has developed an exclusive network with three major ministries that monitor corporate activity in abortion and pornography. The American Family Association of Tupelo, Mississippi has successfully fought the pornography industry for years. If a company is on their boycott list of pornography supporters then it will not be in The Timothy Plan Mutual Fund. Combined with Life Decisions International, which monitors indirect corporate funding of abortion and Pro-Vita Advisors, which monitors companies directly involved in abortion, the three ministries form the complete screen.

In this way, The Timothy Plan can effectively filter out companies involved with abortion and pornography by networking with proven ministries, while focusing on sound investment principles worthy of your serious investment consideration.

IT'S A MATTER OF WISE STEWARDSHIP

The Timothy Plan is the only Mutual Fund to provide you with the ability to *match your ethical concerns without compromising investment performance* by screening out investments in companies involved, either directly or indirectly, in abortion or pornography. You wouldn't invest a penny in them and neither will The Timothy Plan. For the first time, you'll be able to invest with the confidence that you are planting a seed today that will grow into a new vision of the future and a better America for you and your family.

THE TIMOTHY PLAN IS THE NEW FOUNDATION OF INVESTMENT PRINCIPLE.



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